

Agenda short form

Agenda item 1: Presentation of the confirmed Annual Financial Statements and the approved consolidated financial statements as well as the Report by the Supervisory Board for the 2023 financial year

Agenda item 2: Passing of a resolution on the appropriation of net retained profit for the 2023 financial year

Agenda item 3: Passing of a resolution on the formal approval of the members of the Management Board for the 2023 financial year

Agenda item 4: Passing of a resolution on the formal approval of the members of the Supervisory Board for the 2023 financial year

Agenda item 5: Passing of a resolution on the appointment of the auditors and Group auditors and on the auditors to review, if applicable, additional financial information during the course of the financial year

Agenda item 6: Passing of a resolution on the transfer of shares held by minority shareholders of Aareal Bank AG to Atlantic BidCo GmbH against payment of an appropriate cash compensation pursuant to sections 327a et seqq. of the AktG

Agenda item 7: Passing of a resolution on the election of the members of the Supervisory Board

Agenda item 8: Passing of a resolution on the increase in the upper limit for the variable remuneration of the Management Board members of Aareal Bank AG in accordance with section 25a (5) sentence 5 of the KWG

Agenda item 9: Passing of a resolution on the approval of the merger agreement between Aareal Bank AG and Aareal Estate AG
