



Press Release

Contacts:

Sven H Korndörffer
Phone: +49 611 348 2306
sven.korndoerffer@aareal-bank.com

Christian Feldbrügge
Phone: +49 611 348 2280
christian.feldbruegge@aareal-bank.com

Aareal Bank AG arranges €530 million senior facility for NorthStar Realty Finance

Wiesbaden, 17 April 2015 – Aareal Bank AG provided a € 530 million senior financing for the acquisition of a € 1.1 billion pan-European office portfolio by NorthStar Realty Finance Corp. The company is organized as a Real Estate Investment Trust (REIT), managed by an affiliate of NorthStar Asset Management Group Inc., headquartered in New York. Aareal Bank acted as Arranger, Agent and Sole Underwriter for the € 530 million seven-year senior facility.

The office portfolio is comprised of eleven office buildings in top cities in seven of Europe's major markets, namely in Belgium (Brussels), France (Paris), Germany (Hamburg), Italy (Milan), Netherlands (Amsterdam and Rotterdam), Sweden (Gothenburg) and the United Kingdom (London) with a gross leasable area of around 186,000 square meters. All buildings benefit from a well-diversified mix of market leading tenants.

Aareal Bank Group

Aareal Bank Group, headquartered in Wiesbaden, Germany, is one of the leading international property specialists. It is represented across three continents: in Europe, North America, and in Asia. Aareal Bank AG, whose shares are included in Deutsche Börse's MDAX index, is the Group's parent entity. It manages the various entities organised in the Group's two business segments: Structured Property Financing and Consulting/Services. The Structured Property Financing segment encompasses all of Aareal Bank Group's property financing and funding activities. In this segment, the Bank facilitates property investment projects for its domestic and international clients, within the framework of a three-continent strategy covering Europe, North America and Asia. In the Consulting/Services segment, Aareal Bank Group offers clients – particularly from the housing industry and the commercial property sector – services and products for managing residential property portfolios and processing payment flows.