



Press Release

Contacts:

Sven H. Korndörffer
Phone: +49 611 348-2306
sven.korndoerffer@aareal-bank.com

Christian Feldbrügge
Phone: +49 611 348-2280
christian.feldbruegge@aareal-bank.com

Aareal Bank arranges financing of € 368 million for logistics property portfolio in Germany

Wiesbaden, 21 June 2016 – Aareal Bank AG provided a € 368 million financing for a logistics property portfolio in Germany. The borrowers are subsidiaries of a 50/50 Joint Venture between Belgian logistics properties developer VGP NV and Allianz Real Estate. Aareal Bank acted as lender, arranger and agent for the ten-year financing.

The logistics property portfolio includes modern and high-quality, newly build assets with excellent connectivity to the traffic infrastructure. All buildings are sited in a total of eight locations throughout Germany and are fully-let.

"This complex transaction for which Aareal Bank has acted as single underwriter is one of the largest logistics property portfolio financings in Germany in 2016 so far. With this transaction, Aareal Bank again underlines its expertise as a financing partner for the logistics sector", explains Christof Winkelmann, Managing Director Special Property Finance at Aareal Bank.

Aareal Bank Group

Aareal Bank Group, headquartered in Wiesbaden, Germany, is one of the leading property specialists worldwide. It is active across three continents – in Europe, North America and Asia. Aareal Bank AG, whose shares are included in Deutsche Börse's MDAX index, is the Group's parent entity. It manages the various entities organised in the Group's two business segments: Structured Property Financing and Consulting /Services. The Structured Property Financing segment encompasses all of Aareal Bank Group's property financing and funding activities. In this segment, the Bank facilitates property investment projects for its domestic and international clients, within the framework of a three-continent strategy covering Europe, North America and Asia. In the Consulting/Services segment, Aareal Bank Group offers clients – particularly from the housing industry and the commercial property sector – services and products for managing residential property portfolios and processing payment flows.